

Financial highlights

■ Consolidated financial summary

(Millions of yen)

Half year/year to	9/2007	3/2008	9/2008	3/2009	9/2009	% Change	3/2010 Forecast	% Change
Net sales	51,942	103,394	52,217	101,618	59,123	13.2	113,500	11.7
Operating income	10,668	20,370	5,636	15,494	19,036	237.8	29,000	87.2
Ordinary income	10,971	20,702	6,014	15,935	18,875	213.8	29,000	82.0
Net income	6,918	12,650	3,724	10,123	11,670	213.4	18,000	77.8
Dividends per share (yen)	40	80	40	80	40	—	80	—
DOE (%)	5.3	5.4	5.3	5.4	5.0	—	—	—

■ Consolidated balance sheets summary

(Millions of yen)

Half year/year to	9/2007	3/2008	9/2008	3/2009	9/2009	% Change
Total assets	160,797	156,547	154,396	151,012	164,520	6.6
Net assets	131,827	127,118	127,583	125,368	135,393	6.1
Interest-bearing debts	5,362	5,278	194	655	841	333.8

■ Consolidated financial indexes

Half year/year to	9/2007	3/2008	9/2008	3/2009	9/2009	% Change	3/2010 Forecast	% Change
EPS (yen)	79.72	146.15	43.81	119.08	137.23	213.2	211.61	77.7
BPS(yen)	1,517.43	1,494.48	1,498.47	1,472.32	1,588.68	6.0	—	—
Debt equity ratio (times)	0.04	0.04	0.00	0.01	0.01	—	—	—
PER (times)	18.2	15.9	30.5	23.0	12.0	—	—	—
PBR (times)	1.89	1.56	1.78	1.86	2.08	—	—	—
ROE (%)	10.6	9.9	5.9	8.0	17.9	—	—	—
ROA (%)	8.7	8.0	4.8	6.6	14.8	—	—	—
* Free cash flows (millions of yen)	5,152	12,316	4,078	8,896	15,472	279.3	—	—
* EBITDA (millions of yen)	13,233	25,172	8,288	20,098	20,402	146.2	—	—

*Free cash flows = (Cash flows from operating activities) - (Capital expenditures)

Not adjusting increase/decrease in trade receivables for fiscal years ending on holidays.

*EBITDA = (Income before income taxes) + (Interest expense) + (Depreciation and amortization)

■ Consolidated other figures

Half year/year to	9/2007	3/2008	9/2008	3/2009	9/2009	% Change	3/2010 Forecast	% Change
R&D expenses (millions of yen)	6,355	12,941	11,832	18,457	6,922	-41.5	15,300	-17.1
Capital expenditures (millions of yen)	1,764	2,758	1,005	2,744	376	-62.6	1,830	-33.3
Depreciation and amortization (millions of yen)	1,631	3,353	1,645	3,391	1,586	-3.6	3,410	0.6
Number of employees	2,508	2,483	2,552	2,690	2,727	—	—	—

*Forecasts in this report are based on the currently available information. Actual results may differ materially depending on a number of factors including adverse economic conditions etc.

■ Consolidated Financial summary (Graph)

